

thyssenkrupp introduction

Trends in the automotive industry



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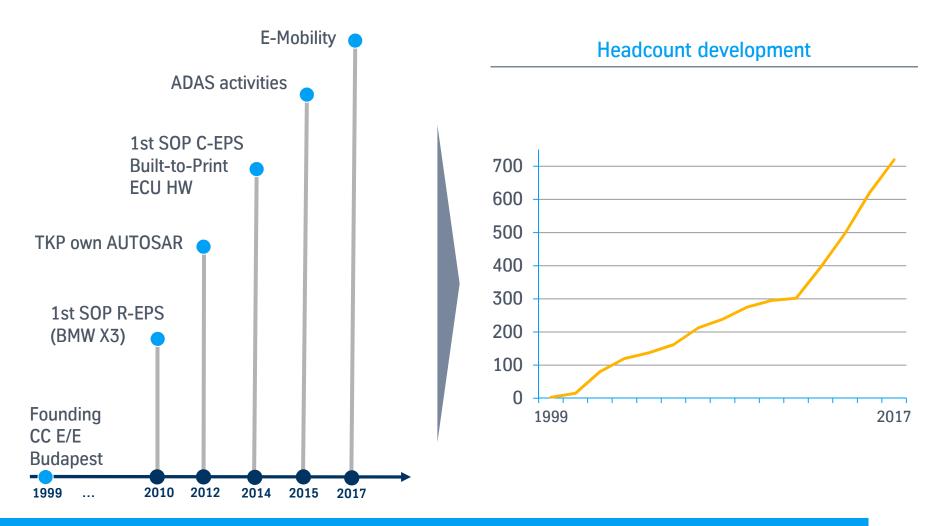
# thyssenkrupp Steering is a wheel-to-wheel supplier for steering systems







# History and future technology – thyssenkrupp Presta Hungary



Continues growth in know-how, technology and responsibility



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# Trends in the automotive industry



# The automotive industry faces 4 big technology-driven trends

Sustainable mobility





- Shifting markets and revenue pools
- Changes in mobility behavior
- Diffusion of advanced technology
- New competition and cooperation



Ownership & new mobility concepts<sup>1</sup>

**Connectivity** 







# **Autonomous**

**Electrified** 

Daimler: "large-scale production [...] 2020-2025"

BMW: 25 electrified vehicles by 2025 – 12 allelectric

All major OEMs with ≥ Level 3 AD by 2021

GM: 2 new EVs within 18 months, 20 within 5 years

accelerated



**Trends** 



stable

accelerated

Pushed by driver assistance & safety

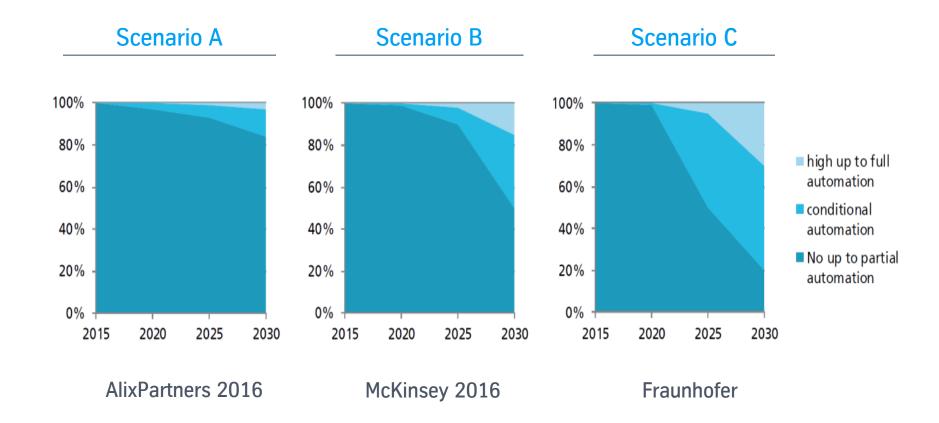
stable

+35% CAGR, exponential market penetration

Pushed by regulation & concepts of new players

China generates biggest revenue pool: US\$22 bn

# Automated cars: Shares of global sales



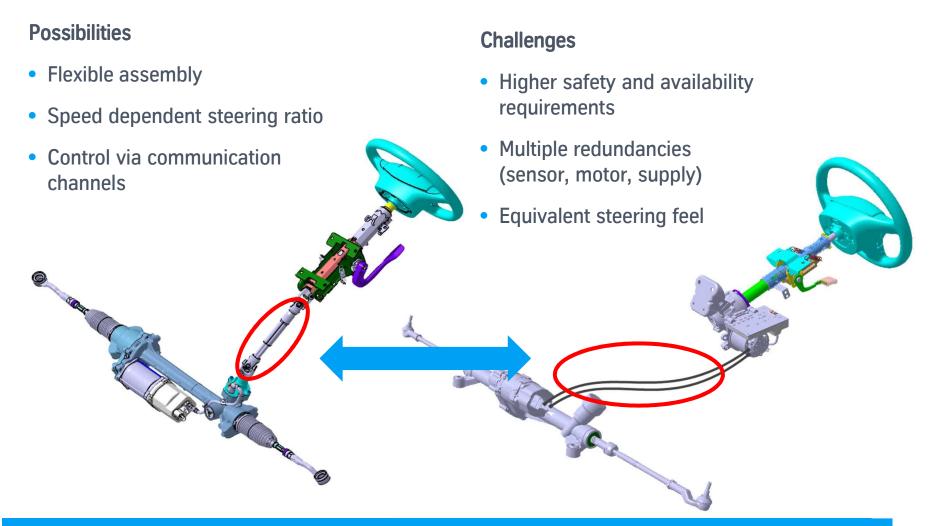


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# Steer by Wire: Steering systems of autonomous vehicles



Steer by wire systems fulfill most of the steering requirements for autonomous vehicles



### New requirements of steering systems in Autonomous Vehicles

Higher safety, higher reliability

#### **Functional safety**

 Traditional cars: In case of error, system can shut down. Driver is the backup





 New requirement: Even in case of multiple error, the system must go on. Driver can not take over the control

#### **Cyber security**

 Increased importance of communication and the autonomous behavior require higher security level



Autonomous vehicles require higher level safety and security in all components



# **IVDC: Integrated Vehicle Dynamic Control**

In traditional vehicles the drivers responsible for all roles

**PERCEPTION** 

**COGNITION** 

**ACTION** 

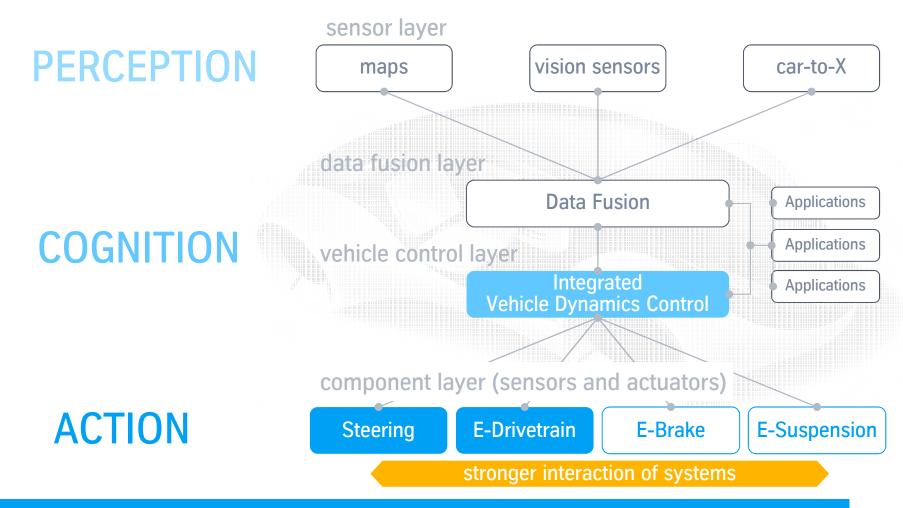


Based on the perception, driver plans the route and controls all actuators



# **IVDC:** Integrated Vehicle Dynamic Control

New car concepts will focus on AD and connectivity functionality



Technology Vision: Become full chassis actuator & controls supplier for future mobility business



# Integrated Vehicle Dynamics control (IVDC)

What are we doing?

